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Grassfed Beef Supply in USA

75-80%

consumed in the USA is imported

4-5%

USA beef market 25%

grassfed beef is labeled

Labeled Grassfed Beef Demand in USA

2012-2016

Grew 15x in USA

2019 to 2020

Store sales increased 30%

2021

Sales reached \$776 million

*New "Product of the USA" rule has potential to increase demand for US raised GFB.

Why do Customers want Grassfed Beef?

- Human health benefits (most important for GFB buyers)
- Animal welfare (most important for all beef buyers)
- Environmental benefits





Credit: Stockandland.com

Grassfed Premiums for 120 days Finishing Open Heifers

Year	Price of 800 lb heifer @ stock yards April 1	Value of 800 lb heifer @ yards	Price 1020 lb heifer (600 lb hang wt)	Value of GF Heifer direct	Added Value
2016	\$1.20/lb	<mark>\$960</mark>	\$3.00	\$1800	\$840 (\$7.00/day)
2018	\$1.28/lb	\$1024	\$3.00	\$1800	\$776 (\$6.46/day)
2020	\$1.12/lb	\$896	\$3.25 (8%)	\$1950	\$1054 (\$8.78/day
2023	\$1.38/lb	\$1104	\$3.65 (12%)	\$2190	\$1086 (\$9.05/day)
2024	\$2.21/lb	<mark>\$1768</mark>	\$4.10 (12%)	\$2460	\$692 (\$5.76/day)

^{*} Selling meat at retail prices by the cut can result in 2x the added value of freezer beef sales.

^{*}It is a lot of work to sell retail and you need to like to do it to make it work.

Current Calf Market is Historic

 Historic prices are greatly narrowing premiums

 Grassfed margins and premiums will go much higher as calf prices decline



source: tradingeconomics.com

2024 Stockers vs Grass Finishing Heifers 100 acres - 105 days of grazing NWSG

- Stockers: currently \$1.00 per lb of gain
 - Graze 105 days. 1 600/lb steer per acre.
 - 100 steers x 2.1lb/day x 105 days = \$22,050
 - \$220 income per acre for 105 days of grazing
- Grass Finishing Heifers: \$5.76 per day
 - Graze 105 days. 1.5 800 pound heifers per acre.
 - 75 heifers x \$5.76/day x 105 days = \$45,360
 - \$453 income per acre for 105 days of grazing
 - Can be done with heavy steers, but harder to find and more expensive

2024 Stockers vs GFB Direct vs GFB Wholesale 100 acres - 105 days of grazing NWSG

- Stockers: currently \$1.00 per lb of gain
 - Graze 105 days. 1 600/lb steer per acre. 2.1lb/day gain.
 - \$220 per acre for 105 days of grazing
- Grass Finishing Heifers **selling direct @** \$4.10/lb hanging weight
 - Graze 105 days. 1.5 800 pound heifers per acre. 1.8lb/day gain.
 - \$453 per acre for 105 days of grazing
- Grass Finishing Heifers **selling wholesale** @ \$3.60/lb hanging weight
 - Graze 105 days. 1.5 800 pound heifers per acre. 1.8lb/day gain.
 - \$257 per acre for 105 days of grazing

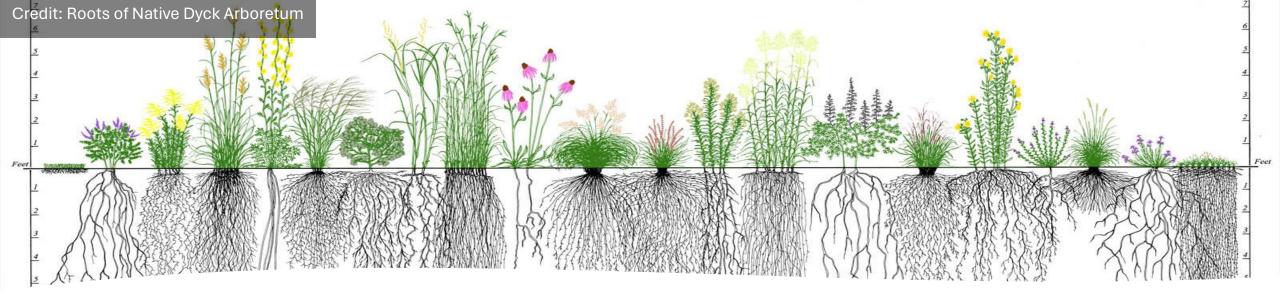
2020 Stockers vs GFB Direct 100 acres - 105 days of grazing NWSG

- Stockers: currently \$0.65 per lb of gain
 - Graze 105 days. 1 600/lb steer per acre.
 - 100 steers x 2lb/day x 105 days = \$13,650
 - \$136 per acre for 105 days of grazing
- Grass Finishing Heifers: \$8.78 per day
 - Graze 105 days. 1.5 800 pound heifers per acre.
 - 75 heifers x \$5.76 x 105 days = \$69,142
 - \$691 per acre for 105 days of grazing

What is holding Missouri Grassfed production back?

- Missouri has 1.9 million beef cows (OK 2.1 mil, Tex 4.5 mil) and a lot of cattle knowledge
- A lot of producers just not interested
- Lack of GFB production knowledge
- Lack of GFB marketing knowledge
- Hot summers with poor weight gains



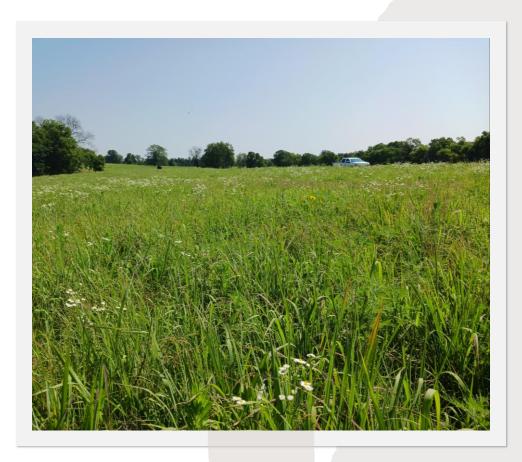


How Can Native Forages Help Grassfed Beef Production?

- 2 + lbs per day gains in the summer when it is hot and hard to put gain on cattle
- A fraction of the cost and work compared to summer annuals
- NWSG much more dependable than summer annuals
 - Deep roots to bring up moisture and nutrients
- We can grow smaller/younger cattle on natives, or we can finish

Summary: Grassfed Beef and Missouri Native Grasslands Ecosystems

- Demand for Grassfed beef continues to go up!
- New potential with "Product of USA" rule
- GFB producers with NWSG have a competitive advantage in producing GFB in Missouri!!
- Helping Missouri producers understand GFB premiums, production, and marketing can lead to more acres of NWSG in our state.



What can you do?

- Find a beef producer in Missouri who utilizes native forages
- Buy your beef and lamb from them
- Tell your friends about the benefits of beef produced on native forages



Beginner Grassfed Beef Production and Marketing Workshops

- May 31st @ University of Missouri Wurdack Extension and Education Center – Southern Missouri
- July 26th @ University of Missouri Linneus Forage Systems Research Center – Northern Missouri
- Producers, Land Owners, and Agency Staff all invited to attend
- Free admission and lunch provided at both workshops
- Workshop flyers at MO Forage and Grassland booth





